



Sources: Bloomberg and Bahana TCW IM - Research

August 26, 2022

**Salam Investasi**

IHSG melemah -0.07% (4.33% mom; 8.93% ytd) ke level 7,174.21. Pelemahan indeks dipimpin oleh sektor Financials dan Technology. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh TLKM (-1.31%), BBCA (-0.31%) dan GOTO (-0.61%). Investor asing tercatat melakukan net jual sebesar USD -44.4 juta (USD 421.9 juta mtd; 4,540 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.4 bps menjadi 7.06 (-6 mtd; 68 ytd). Rupiah terapresiasi 0.06% ke level 14,825 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**JCI Movers**

Leaders	%	Laggards	%
BBRI	0.23	TLKM	(1.31)
BUMI	2.87	BBCA	(0.31)
AMRT	1.00	UNVR	(2.89)
CPIN	0.85	BSIM	(4.84)
UNTR	0.61	ADRO	(0.29)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		(44)	272	4,540
Indonesian Bonds		(54)	(609)	(6,414)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	7174.21	(0.07)	8.93	18.34
IDX30 (Equity)	543.62	(0.17)	9.18	20.02
LQ45 (Equity)	1021.48	(0.12)	9.53	20.00
ISSI (Equity)	208.51	0.05	10.37	20.58
BINDO (Bonds)	272.67	0.25	(3.19)	(0.47)
HSI (HK)	19968.38	0.64	(14.11)	(20.93)
SHCOMP (CH)	3246.25	0.40	(10.45)	(6.92)
NIKKEI (JP)	28479.01	1.00	(0.10)	3.68
Dow Jones (US)	33291.78	0.98	(8.38)	(5.46)
S&P 500 (US)	4199.12	1.41	(11.90)	(6.06)
FTSE 100 (UK)	7479.74	0.11	1.29	4.98

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	99.3	1.0	(3.9)	41.2	29.1
Coal (USD/MT)	393.4	10.8	19.2	176.3	230.6
Nickel (USD/MT)	21,578.0	1.5	(2.7)	12.5	3.3
Gold (USD/OZ)	1,758.7	(0.3)	2.1	(2.1)	(4.1)
Tin (USD/MT)	24,485.0	0.2	(1.8)	(27.0)	(37.8)
CPO (USD/MT - CIF)	948.1	(0.1)	9.7	(7.9)	(17.9)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,270.45	0.07	2.54	1.52	0.16
Ganesha Abadi Kelas G	4,020.56	(0.12)	0.44	3.05	2.18
Kehati Lestari Kelas G	2,530.97	0.13	2.51	(0.39)	(0.37)
Makara Prima	2,999.80	0.00	0.72	1.55	1.63
Bahana MES Syariah Fund Kelas G	1,405.12	0.14	1.38	1.90	0.21
PTS Generasi Gemilang	1,348.90	0.18	1.01	1.03	(0.77)
<b>Equity</b>					
Bahana Dana Prima	15,551.65	0.28	7.47	25.43	17.93
Bahana Dana Ekuitas Andalan Kelas G	4,923.88	0.06	6.20	21.06	13.08
Dana Ekuitas Prima	4,235.37	(0.33)	7.79	16.22	10.24
Bahana Trailblazer Fund	847.51	0.04	7.46	12.75	6.88
Bahana Primavera 99 Kelas S	1,255.62	(0.41)	5.81	22.69	12.88
Bahana Icon Syariah	882.93	(0.46)	2.78	10.94	8.02
Bahana USD Global Sharia Equities	1.22	0.01	1.96	(15.93)	(19.62)
Bahana US Opportunities Sharia	0.85	0.23	4.74	(17.11)	(20.37)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,836.88	(0.12)	4.69	2.36	5.13
Bahana Quant Strategy	1,287.47	0.02	6.09	8.87	4.63
<b>Money Market</b>					
Bahana Dana Likuid	1,702.57	0.01	0.19	2.37	1.49
Bahana Likuid Syariah Kelas S	1,482.27	0.01	0.23	2.88	1.85
Bahana Likuid USD	0.9000	0.00	0.04	0.28	0.17
Bahana Likuid Plus	1,285.34	0.01	0.22	2.93	1.83
<b>ETF</b>					
Bahana Bisnis 27	567.91	(0.64)	6.10	27.07	15.53

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.6	6.11	0.35
FR0082	9/15/2030	6.1	6.95	0.03
FR0080	6/15/2035	8.4	7.09	(0.00)
FR0083	4/15/2040	9.9	7.16	(0.05)
FR0076	5/15/2048	11.7	7.32	(0.03)
INDON30(USD)	2/14/2030	6.7	3.98	0.02
INDON50(USD)	2/14/2050	16.7	4.65	0.05

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Jul-22	0.64	3.85	4.94
Fx Rsrvs, Jul-22, US132.2Bn	(3.06)	(8.77)	(3.74)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.75	3.50	0.25
ATD 1M	3.03	3.01	0.03
Currency	Last	%1d	%ytd
USD/IDR	14,825.00	0.06	(3.73)
EUR/IDR	14,831.76	0.40	9.22
AUD/IDR	10,357.13	0.37	0.40
SGD/IDR	10,671.32	0.15	(0.87)
HKD/IDR	1,889.64	0.08	(3.12)
JPY/IDR	136.49	0.26	14.36

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

25-Aug-22